

Report

LEGER'S WEEKLY SURVEY

PRESENTED BY

Leger



Association for Canadian Studies • Association d'études canadiennes

August 10th, 2020

Leger



METHODOLOGY

METHODOLOGY

Leger - the largest Canadian-owned polling and marketing research firm – conducted this Web survey with a representative sample of **1,513 Canadians and 1,003 Americans**, over the age of 18, selected from LEO's (Leger Opinion) representative panel. The questionnaire consisted of 25 questions and was completed in 10 minutes on average. Data collection took place between **August 7 to 9, 2020**, via Computer-Assisted Web Interviewing technology (CAWI). Using 2016 Census reference variables, the data was then analyzed and weighted by our statisticians according to gender, age, language spoken, region, education level and the presence of children in households in order to render a representative sample of the general population.

The LEO (Leger Opinion) panel is the largest Canadian panel with over 400,000 representative panelists from all regions of Canada. LEO was created by Leger based on a representative Canadian sample of Canadian citizens with Internet access. LEO's panelists were randomly selected (RDD) through Leger's call centre, panelists from more hard-to-reach target groups were also added to the panel through targeted recruitment campaigns. The double-opt-in selection process, a model to detect fraud and the renewal of 25% of the panel each year ensures complete respondent quality. To ensure a higher response rate and reach people on their mobile devices, Leger has also developed a high-performance Apple and Android application. In fact, Leger is the only Canadian research firm offering both the number and quality of panelists. Most competing polling firms in Canada and the United States also use the LEO panel.

A margin of error cannot be associated with a non-probability sample in a panel survey. For comparison purposes, a probability sample of this size would have a margin of error $\pm 2.52\%$, **19 times out of 20** for the Canadian sample and of $\pm 3.1\%$, **19 times out of 20** for the American sample. The results presented in this study comply with the public opinion research standards and disclosure requirements of CRIC (the Canadian Research and Insights Council) and the global ESOMAR network. Leger is a founding member of CRIC and is actively involved in raising quality standards in the survey industry. President Jean-Marc Léger is a member of the CRIC's Board of Directors and the Canadian representative of ESOMAR.

Leger is the polling firm that has presented the most accurate data, on average, over the last ten years in Canada. During the last federal election in 2019, Leger was once again the most accurate firm in the country. This accuracy is attributed to the quality of the LEO panel and rigorous application of methodological rules by Leger's 600 employees, including 200 professionals in Leger's eight offices across Canada (Montreal, Toronto, Quebec City, Winnipeg, Calgary, Edmonton and Vancouver) and in the United States (Philadelphia).

Poll aggregator 338Canada.com gave Leger the highest rating among all polling firms in Canada for the accuracy of its studies. See <https://338canada.com/pollster-ratings.htm>

Federal Elections 2019		
Federal Parties	Leger Survey	Official Results
LPC	33%	33%
CPC	33%	34%
NDP	18%	16%
BQ	8%	8%
Green	6%	7%
PPC	2%	2%

METHODOLOGY

Notes on Reading this Report

The numbers presented have been rounded up. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.

In this report, data in bold **red** characters indicate a significantly lower proportion than that of other respondents. Conversely, data in bold **green** characters indicate a significantly higher proportion than that of other respondents.

A more detailed methodology is presented in the appendix.

If you have questions about the data presented in this report, please contact Christian Bourque, Associate and Executive Vice-President at the following e-mail address: cbourque@leger360.com or Jack Jedwab, President & CEO of the Association for Canadian Studies: jack.jedwab@acs-aec.ca



IN THE NEWS
TRUMP'S TARIFF ON ALUMINUM

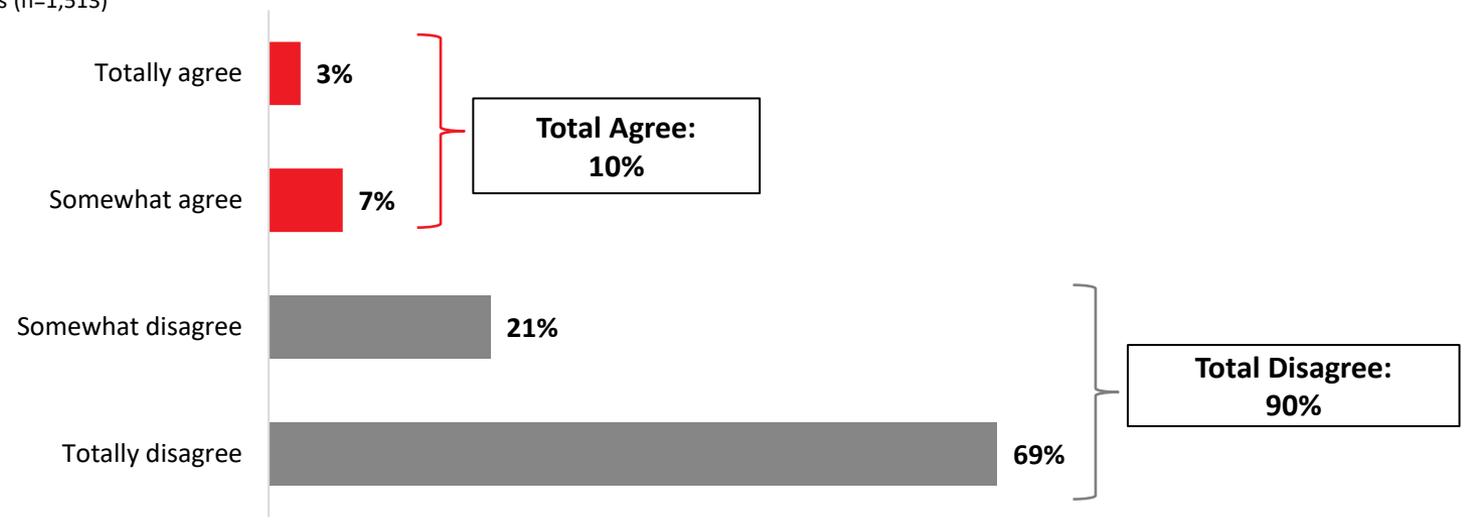
New question

AGREEMENT WITH THE ALUMINUM TARIFF



CMJ1. Do you agree or disagree with President Trump's decision to impose a 10% tariff on aluminum imported from Canada?

Base: All respondents (n=1,513)

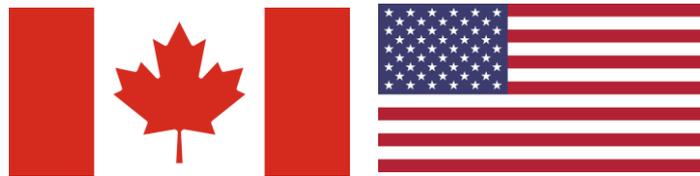


	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242
Total Agree	10%	10%	6%	11%	16%	8%	12%	18%	10%	4%	9%	10%	9%
Totally agree	3%	2%	2%	3%	6%	3%	2%	5%	3%	1%	2%	3%	3%
Somewhat agree	7%	8%	5%	8%	9%	5%	11%	13%	7%	3%	7%	8%	6%
Total Disagree	90%	90%	94%	89%	84%	92%	88%	82%	90%	96%	91%	90%	91%
Somewhat disagree	21%	21%	23%	20%	20%	24%	19%	36%	20%	12%	21%	21%	18%
Totally disagree	69%	68%	71%	69%	64%	68%	68%	47%	70%	84%	69%	68%	73%

AGREEMENT WITH THE ALUMINUM TARIFF (CANADA VS UNITED STATES)

CMJ1. Do you agree or disagree with President Trump's decision to impose a 10% tariff on aluminum imported from Canada?

Base: All respondents



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,513	1,003	
Unweighted n =	1,513	1,003	
Total Agree	10%	42%	32
Totally agree	3%	19%	16
Somewhat agree	7%	23%	16
Total Disagree	90%	58%	32
Somewhat disagree	21%	28%	7
Totally disagree	69%	30%	39

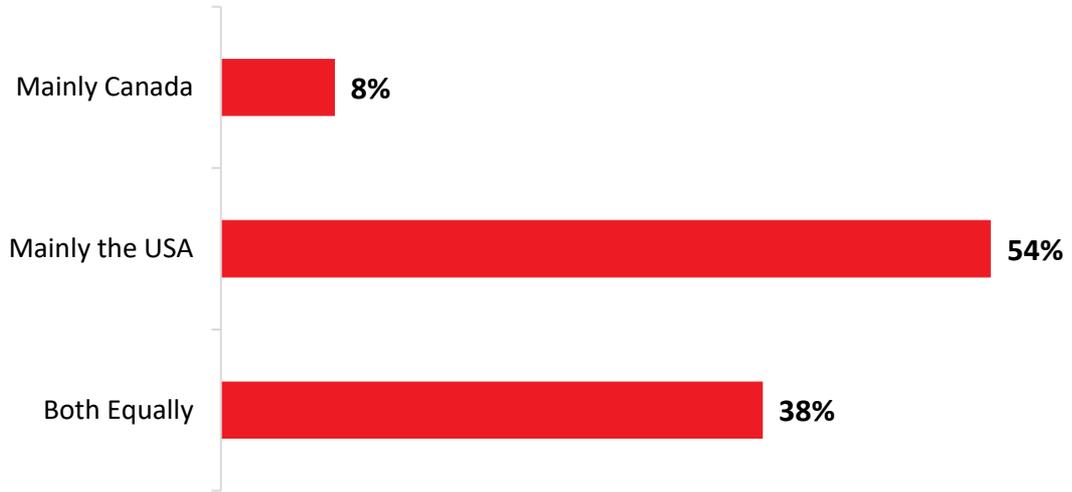
New question

COMMERCIAL EXCHANGE BENEFITS



CJM2. When it comes to commercial exchanges between the USA and Canada, who benefits the most from these exchanges? Is it mainly Canada, the USA or both equally?

Base: All respondents (n=1,513)



	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242
Mainly Canada	8%	7%	8%	9%	8%	9%	6%	15%	7%	4%	9%	8%	6%
Mainly the USA	54%	48%	69%	47%	61%	52%	48%	49%	54%	57%	51%	52%	64%
Both Equally	38%	46%	23%	44%	31%	39%	46%	36%	39%	39%	40%	40%	30%

New question

COMMERCIAL EXCHANGE BENEFITS (CANADA VS UNITED STATES)



CJM2. When it comes to commercial exchanges between the USA and Canada, who benefits the most from these exchanges? Is it mainly Canada, the USA or both equally?

Base: All respondents

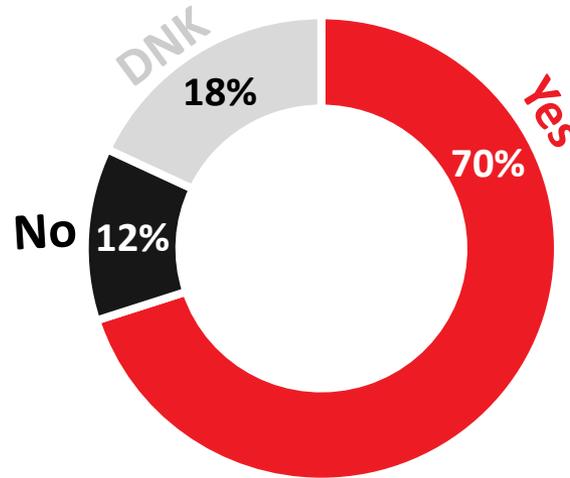


	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,513	1,003	
Unweighted n =	1,513	1,003	
Mainly Canada	8%	14%	6
Mainly the USA	54%	20%	34
Both Equally	38%	65%	27

CANADA'S RESPONSE TO THE ALUMINUM TARIFF

CJM3. Should the Canadian government retaliate against the new tariffs on aluminum by imposing tariffs of its own on certain products imported from the USA?

Base: All respondents (n=1,513)



	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242
Yes	70%	68%	83%	68%	68%	64%	62%	59%	67%	82%	70%	70%	76%
No	12%	8%	8%	12%	16%	13%	16%	17%	11%	9%	12%	12%	8%
Don't know	18%	25%	9%	20%	16%	22%	22%	24%	22%	10%	17%	18%	16%

New question

BORDER MANAGEMENT



CJM4. When it comes to its economy, should Canada mainly focus on closing its borders to limit imports from other countries or should it mainly focus on opening up its borders to favour its exports?

Base: All respondents (n=1,513)



	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242
Mainly focus on opening its borders to favour its exports	56%	39%	70%	52%	48%	55%	55%	52%	51%	62%	56%	56%	54%
Mainly focus on closing its borders to limit imports from other countries	44%	61%	30%	48%	52%	45%	45%	48%	49%	38%	44%	44%	46%

New question

BORDER MANAGEMENT (CANADA VS UNITED STATES)

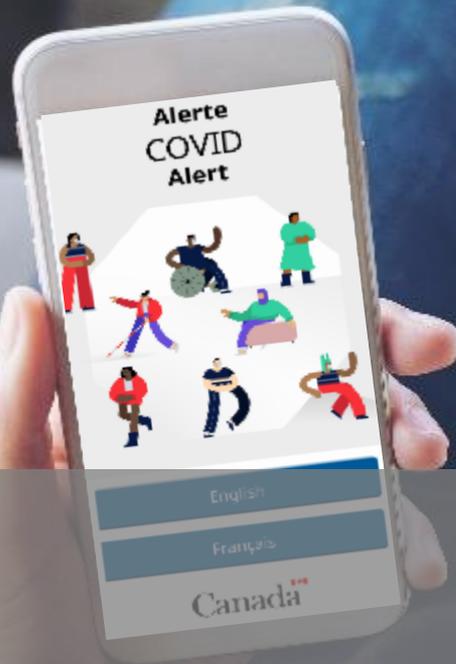


CJM4. When it comes to its economy, should Canada / The USA mainly focus on closing its borders to limit imports from other countries or should it mainly focus on opening up its borders to favour its exports?

Base: All respondents



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,513	1,003	
Unweighted n =	1,513	1,003	
Mainly focus on opening its borders to favour its exports	56%	53%	3
Mainly focus on closing its borders to limit imports from other countries	44%	47%	3

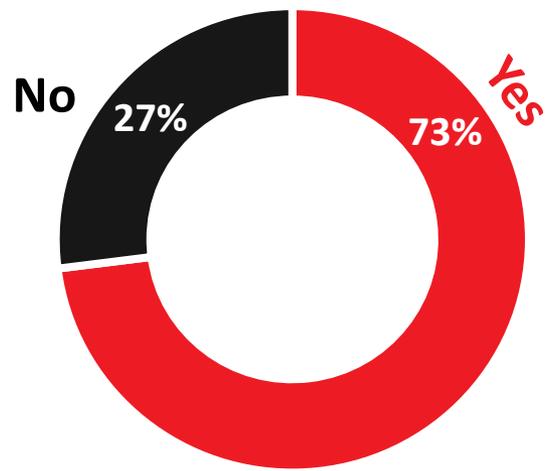


IN THE NEWS
COVID ALERT APP

IS THE COVID ALERT APP A GOOD IDEA?

CTC228. The federal government has launched a new COVID Alert mobile app that allows people to receive a notification if they have been in contact with a person with COVID-19 for at least 15 minutes in the last 14 days. Do you think it's a good idea?

Base: All respondents (n=1,513)

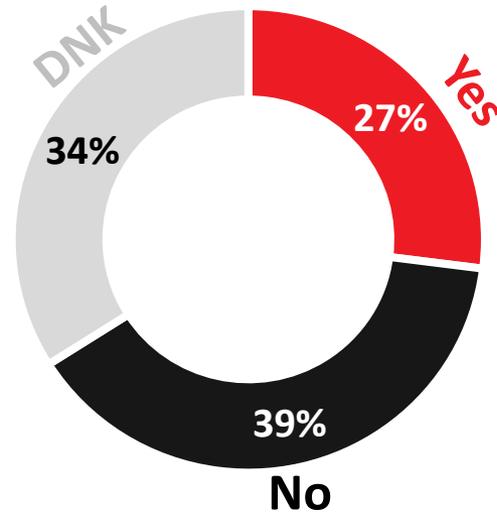


	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242
Yes	73%	70%	63%	75%	79%	65%	86%	78%	69%	72%	73%	76%	65%
No	27%	30%	37%	25%	21%	35%	14%	22%	31%	28%	27%	24%	35%

OPINION ON THE COVID ALERT APP

CTC229. Do you think this will work?

Base: All respondents (n=1,513)



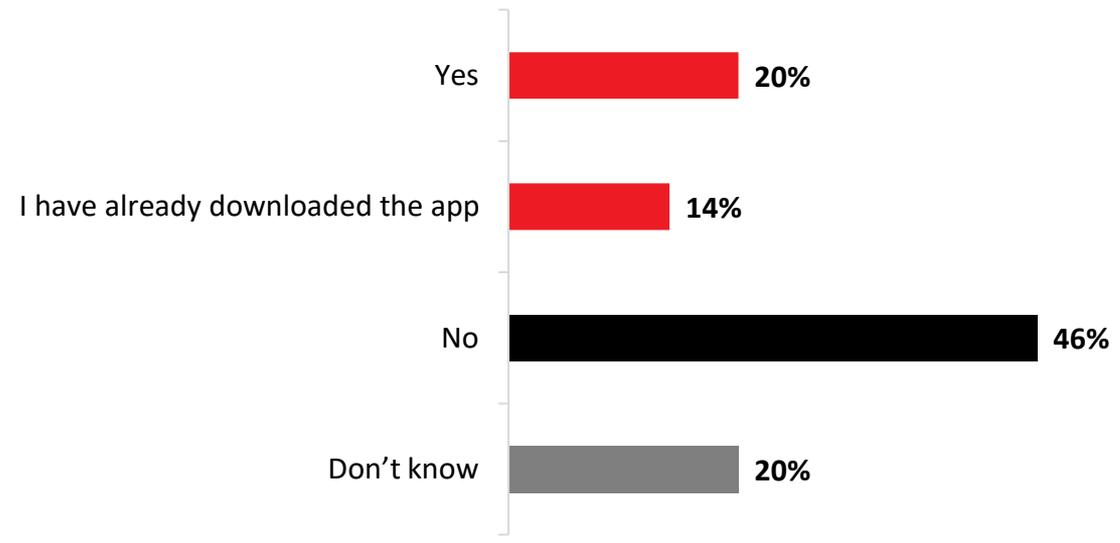
	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242
Yes	27%	24%	22%	30%	32%	22%	29%	34%	23%	25%	28%	29%	18%
No	39%	37%	47%	37%	33%	48%	30%	38%	43%	37%	42%	35%	43%
Don't know	34%	39%	31%	33%	36%	30%	41%	28%	34%	38%	30%	36%	39%

DOWNLOADING THE COVID ALERT APP



CTC230. Are you going to download the COVID Alert mobile app?

Base: All respondents (n=1,513)



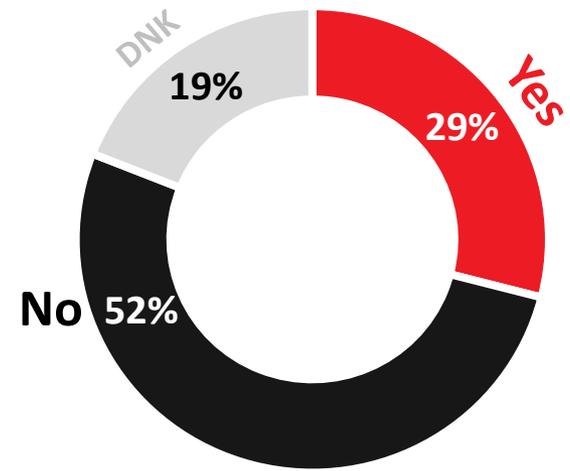
	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242
Yes	20%	20%	21%	16%	32%	14%	29%	27%	19%	16%	24%	21%	10%
I have already downloaded the app	14%	8%	6%	24%	7%	13%	10%	19%	11%	14%	14%	17%	10%
No	46%	45%	58%	41%	39%	55%	35%	36%	47%	51%	44%	42%	60%
Don't know	20%	26%	15%	19%	21%	18%	27%	18%	22%	18%	18%	21%	20%

GEOLOCATION THROUGH THE COVID ALERT APP



CTC231. Do you believe the government when they say that this app does not collect your personal information and that it does not allow them to geolocate you?

Base: All respondents (n=1,513)



	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242
Yes	29%	24%	23%	33%	33%	25%	32%	33%	24%	31%	31%	32%	18%
No	52%	52%	60%	49%	48%	54%	49%	52%	58%	48%	52%	49%	60%
Don't know	19%	24%	17%	18%	18%	20%	19%	16%	18%	21%	17%	19%	22%

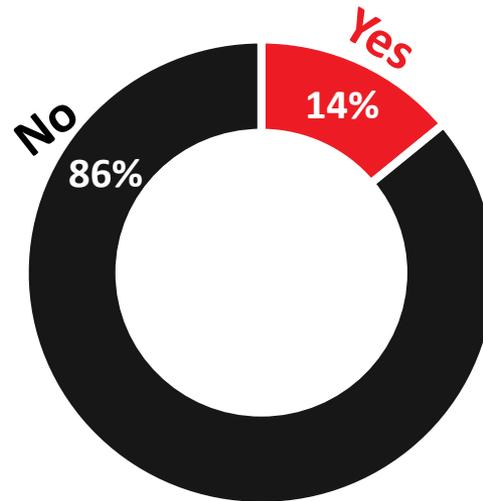


IN THE NEWS
DONALD TRUMP WANTS TO BAN TIKTOK

TIKTOK USAGE

CTC231B. Do you use the TikTok social media?

Base: All respondents (n=1,513)



	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242
Yes	14%	11%	15%	13%	20%	10%	13%	29%	11%	5%	14%	15%	8%
No	86%	89%	85%	87%	80%	90%	87%	71%	89%	95%	86%	85%	92%

New question

TIKTOK USAGE (CANADA VS UNITED STATES)



CTC231B. Do you use the TikTok social media?

Base: All respondents

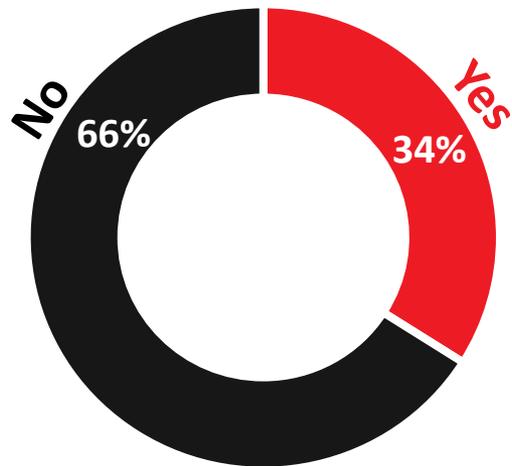


	TOTAL CANADA	TOTAL USA	Gap
	Weighted n = 1,513	1,003	
	Unweighted n = 1,513	1,003	
Yes	14%	25%	11
No	86%	75%	11

OPINION ON BANNING TIKTOK IN THE USA

CTC232. Do you agree with Donald Trump's proposal to ban the TikTok app in the United States?

Base: All respondents (n=1,513)



	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242
Yes	34%	27%	31%	31%	37%	44%	37%	37%	31%	33%	35%	32%	31%
No	66%	73%	69%	69%	63%	56%	63%	63%	69%	67%	65%	68%	69%

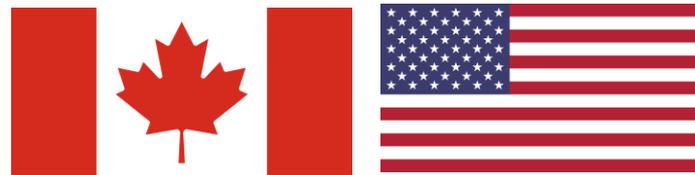
New question

OPINION ON BANNING TIKTOK IN THE USA (CANADA VS UNITED STATES)



CTC232. Do you agree with Donald Trump's proposal to ban the TikTok app in the United States?

Base: All respondents

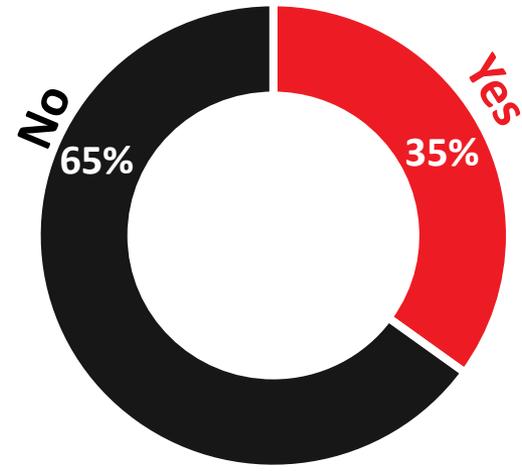


	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,513	1,003	
Unweighted n =	1,513	1,003	
Yes	34%	46%	12
No	66%	54%	12

OPINION ON BANNING TIKTOK IN CANADA

CTC232B. Do you think Canada should also ban the TikTok app?

Base: All respondents (n=1,513)

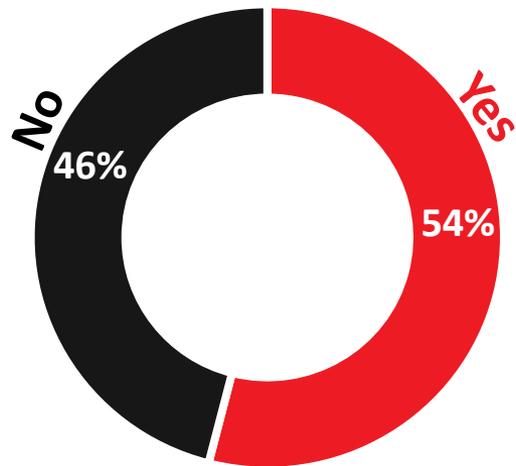


	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242
Yes	35%	29%	33%	32%	41%	46%	41%	36%	32%	38%	36%	34%	36%
No	65%	71%	67%	68%	59%	54%	59%	64%	68%	62%	64%	66%	64%

SPYING ON TIKTOK USERS

CTC233. Do you think the Chinese government, which has ties with the company who owns TikTok (ByteDance), is using TikTok to spy on people?

Base: All respondents (n=1,513)



	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242
Yes	54%	52%	53%	53%	57%	57%	57%	53%	55%	54%	55%	54%	51%
No	46%	48%	47%	47%	43%	43%	43%	47%	45%	46%	45%	46%	49%

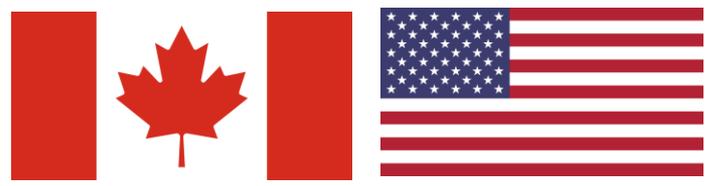
New question

SPYING ON THE USERS (CANADA VS UNITED STATES)



CTC233. Do you think the Chinese government, which has ties with the company who owns TikTok (ByteDance), is using TikTok to spy on people?

Base: All respondents



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,513	1,003	
Unweighted n =	1,513	1,003	
Yes	54%	61%	7
No	46%	39%	7



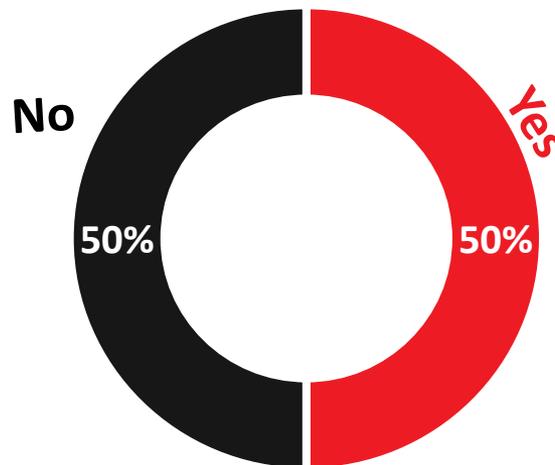
2020

IN THE NEWS
OPINION ON THE YEAR 2020

WORST YEAR EVER

CTC226. Up until now, is 2020 the worst year you've ever lived?

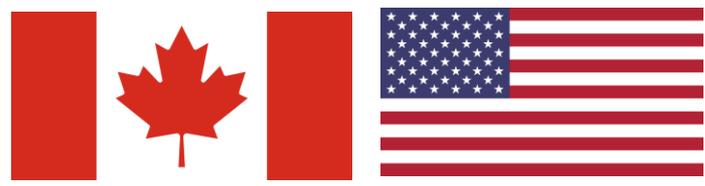
Base: All respondents (n=1,513)



	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242
Yes	50%	53%	46%	54%	53%	50%	46%	56%	49%	47%	50%	50%	50%
No	50%	47%	54%	46%	47%	50%	54%	44%	51%	53%	50%	50%	50%

WORST YEAR EVER (CANADA VS UNITED STATES)

CTC226. Up until now, is 2020 the worst year you've ever lived?
Base: All respondents



		TOTAL CANADA	TOTAL USA	Gap
	Weighted n =	1,513	1,003	
	Unweighted n =	1,513	1,003	
Yes		50%	58%	8
No		50%	42%	8

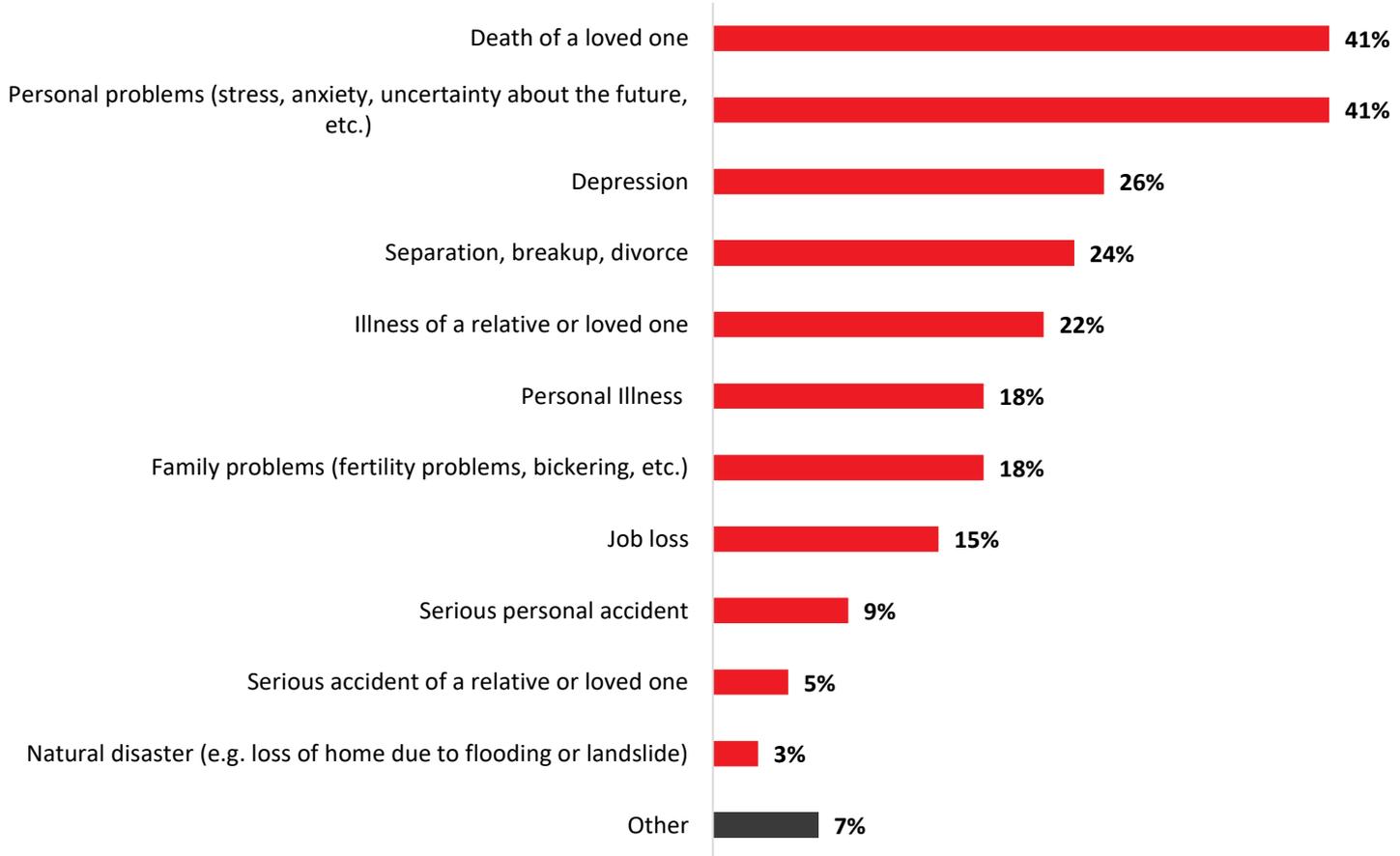
New question

EVENTS OF THE WORST YEAR EVER LIVED



CTC227. Which of the following event(s) characterizes the worst year you've ever lived? – MULTIPLE MENTIONS*

Base: Respondents who answered that 2020 was not their worst year ever (n=758)



*Respondents had the option of selecting more than one answer, the total of mentions may exceed 100%.

New question

EVENTS OF THE WORST YEAR EVER LIVED – DETAILS



CTC227. Which of the following event(s) characterizes the worst year you've ever lived? – MULTIPLE MENTIONS*

Base: Respondents who answered that 2020 was not their worst year ever

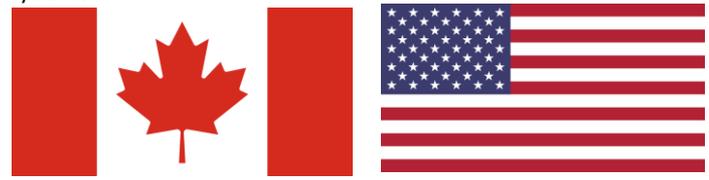
	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural
Weighted n =	752	49	192	268	46	86	110	182	259	311	321	297	130
Unweighted n =	758	51	225	279	55	69	79	218	245	295	325	297	131
Death of a loved one	41%	47%	37%	38%	36%	47%	49%	29%	44%	45%	38%	45%	40%
Personal problems (stress, anxiety, uncertainty about the future, etc.)	41%	48%	38%	35%	52%	46%	49%	64%	40%	28%	46%	38%	34%
Depression	26%	26%	24%	25%	30%	32%	23%	46%	32%	9%	26%	25%	24%
Separation, breakup, divorce	24%	23%	25%	24%	22%	26%	23%	21%	27%	24%	26%	19%	29%
Illness of a relative or loved one	22%	32%	17%	22%	27%	26%	24%	16%	18%	29%	22%	22%	24%
Personal illness	18%	20%	19%	18%	17%	13%	21%	17%	20%	18%	21%	16%	17%
Family problems (fertility problems, bickering, etc.)	18%	13%	15%	19%	10%	22%	22%	29%	20%	10%	21%	15%	17%
Job loss	15%	10%	12%	16%	19%	17%	14%	15%	14%	14%	15%	14%	12%
Serious personal accident	9%	4%	7%	11%	5%	14%	6%	6%	11%	9%	10%	8%	5%
Serious accident of a relative or loved one	5%	3%	5%	7%	9%	3%	3%	6%	7%	4%	5%	6%	4%
Natural disaster (e.g. loss of home due to flooding or landslide)	3%	2%	1%	3%	1%	5%	8%	2%	4%	4%	3%	3%	3%
Other	7%	6%	5%	9%	2%	4%	9%	10%	4%	7%	9%	5%	6%

*Respondents had the option of selecting more than one answer, the total of mentions may exceed 100%.

EVENTS OF THE WORST YEAR EVER LIVED (CANADA VS UNITED STATES)

CTC227. Which of the following event(s) characterizes the worst year you've ever lived? – MULTIPLE MENTIONS*

Base: Respondents who answered that 2020 was not their worst year ever

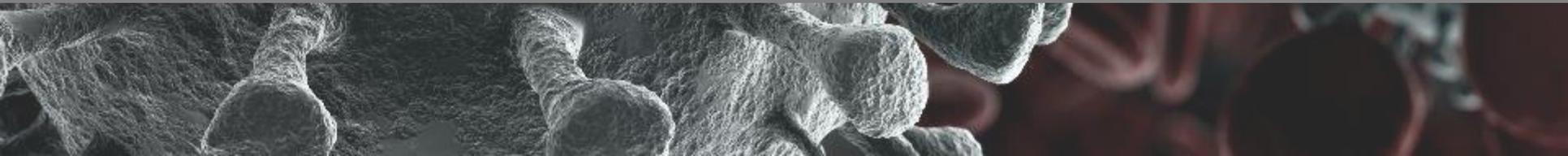


	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	752	420	
Unweighted n =	758	439	
Death of a loved one	41%	46%	5
Personal problems (stress, anxiety, uncertainty about the future, etc.)	41%	41%	-
Depression	26%	31%	5
Separation, breakup, divorce	24%	20%	4
Illness of a relative or loved one	22%	22%	-
Personal illness	18%	17%	1
Family problems (fertility problems, bickering, etc.)	18%	20%	2
Job loss	15%	15%	-
Serious personal accident	9%	9%	-
Serious accident of a relative or loved one	5%	7%	2
Natural disaster (e.g. loss of home due to flooding or landslide)	3%	7%	4
Other	7%	10%	3

*Respondents had the option of selecting more than one answer, the total of mentions may exceed 100%.



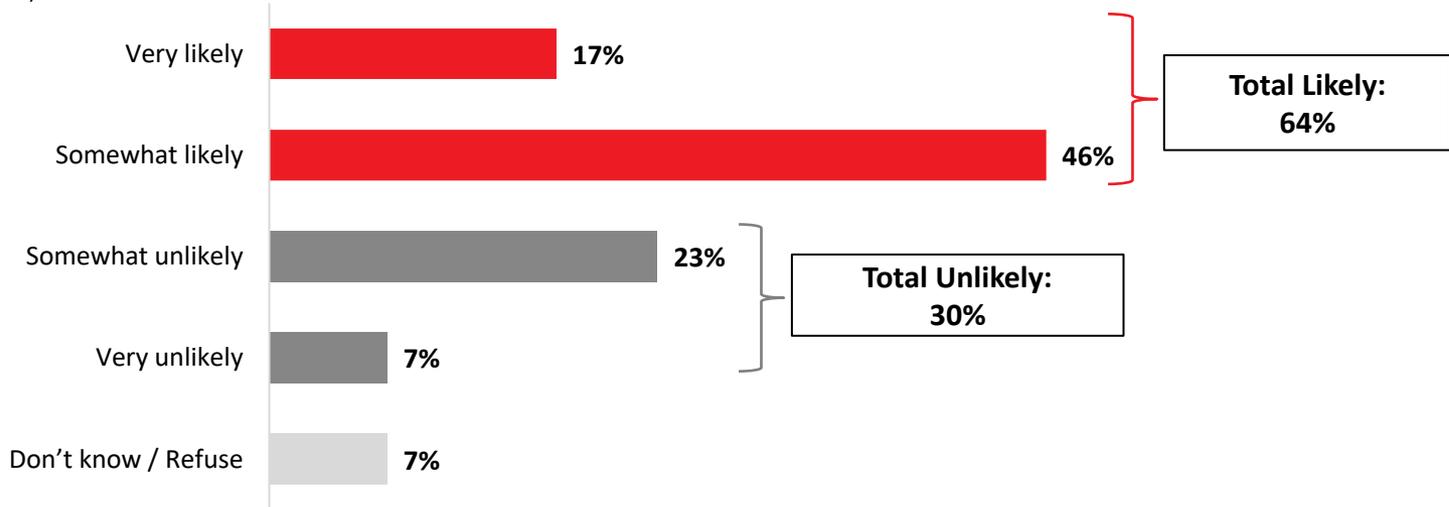
SECOND WAVE OF COVID-19 VIRUS



LIKELIHOOD OF GOING BACK INTO LOCKDOWN

CTC184. In your view, what is the likelihood that, over the next three months, we will go back to a pandemic lockdown, with business closures and stay-at-home orders (similar to March and April)?

Base: All respondents (n=1,513)



	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural	TOTAL August 3 rd	Gap
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259	1,531	
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242	1,531	
Total Likely	64%	69%	54%	64%	72%	67%	70%	65%	65%	61%	66%	62%	62%	59%	+5
Very likely	17%	22%	12%	18%	21%	21%	16%	18%	21%	13%	17%	18%	16%	18%	-1
Somewhat likely	46%	47%	42%	45%	51%	46%	54%	47%	44%	48%	48%	44%	46%	41%	+5
Total Unlikely	30%	22%	43%	28%	21%	27%	22%	31%	27%	32%	28%	31%	32%	35%	-5
Somewhat unlikely	23%	18%	35%	22%	15%	20%	17%	25%	19%	25%	21%	24%	26%	27%	-4
Very unlikely	7%	3%	8%	7%	6%	7%	5%	6%	7%	7%	7%	6%	6%	7%	-
Don't know/Refuse	7%	9%	3%	8%	7%	5%	8%	4%	8%	7%	6%	7%	6%	7%	-

LIKELIHOOD OF GOING BACK INTO LOCKDOWN (CANADA VS UNITED STATES)

CTC184. In your view, what is the likelihood that, over the next three months, that we will go back to a pandemic lockdown, with business closures and stay-at-home orders (similar to March and April)?

Base: All respondents

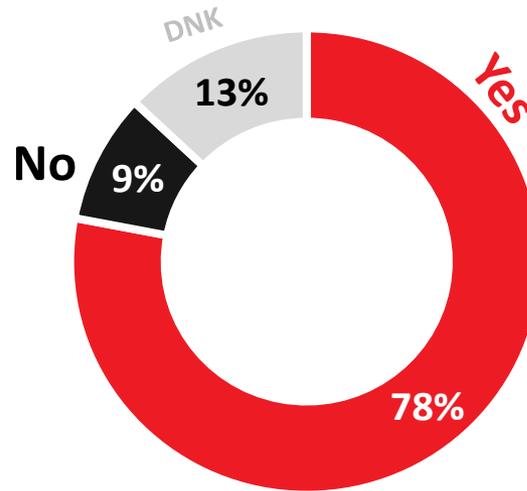


	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,513	1,003	
Unweighted n =	1,513	1,003	
Total Likely	64%	65%	1
Very likely	17%	30%	13
Somewhat likely	46%	36%	10
Total Unlikely	30%	25%	5
Somewhat unlikely	23%	14%	9
Very unlikely	7%	10%	3
Don't know/Refuse	7%	10%	3

SECOND WAVE OF THE VIRUS

CTC96. Do you think there will be a second wave of the virus ?

Base: All respondents (n=1,513)

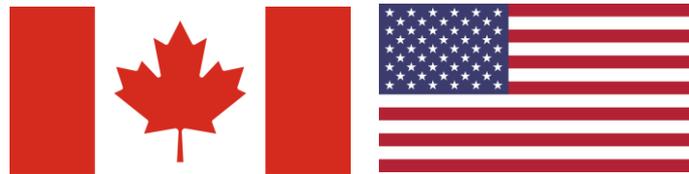


	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural	TOTAL August 3rd	Gap
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259	1,531	
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242	1,531	
Yes	78%	71%	77%	75%	83%	87%	82%	77%	82%	75%	79%	77%	77%	76%	+2
No	9%	12%	13%	10%	6%	6%	7%	12%	7%	10%	9%	9%	9%	10%	-1
Don't know / Prefer not to answer	13%	18%	11%	15%	11%	7%	11%	12%	11%	15%	11%	14%	13%	14%	-1

SECOND WAVE OF THE VIRUS (CANADA VS UNITED STATES)

CTC96. Do you think there will be a second wave of the virus ?

Base: All respondents



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,513	1,003	
Unweighted n =	1,513	1,003	
Yes	78%	72%	6
No	9%	14%	5
Don't know / Prefer not to answer	13%	14%	1



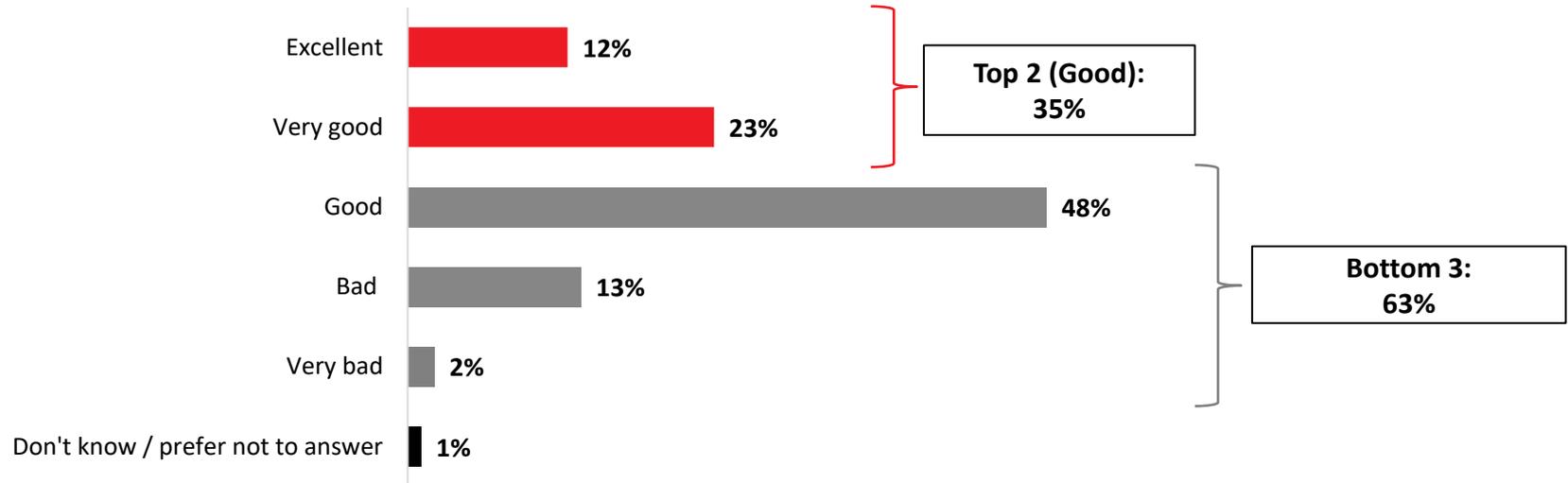
STRESS AND MENTAL HEALTH



MENTAL HEALTH DURING THE CRISIS

CTC46. Since the beginning of the COVID-19 crisis, how would you rate your mental health?

Base: All respondents (n=1,513)



	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural	TOTAL August 3rd	Gap
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259	1,531	
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242	1,531	
Total Top 2 (Good)	35%	37%	46%	33%	33%	27%	31%	23%	33%	46%	38%	31%	39%	40%	-5
Excellent	12%	10%	18%	11%	11%	8%	11%	6%	12%	17%	14%	9%	15%	14%	-2
Very good	23%	27%	28%	22%	21%	20%	21%	17%	22%	29%	24%	22%	23%	26%	-3
Total Bottom 3	63%	59%	53%	66%	66%	72%	68%	74%	66%	53%	61%	67%	59%	58%	+5
Good *	48%	43%	43%	49%	45%	54%	50%	49%	49%	46%	46%	52%	44%	42%	+6
Bad	13%	15%	9%	13%	17%	16%	16%	21%	14%	7%	13%	13%	14%	14%	-1
Very bad	2%	0%	2%	3%	4%	3%	2%	4%	3%	0%	3%	3%	1%	3%	-1
Don't know/Prefer not to answer	1%	4%	1%	2%	1%	1%	1%	3%	1%	1%	1%	2%	2%	1%	-

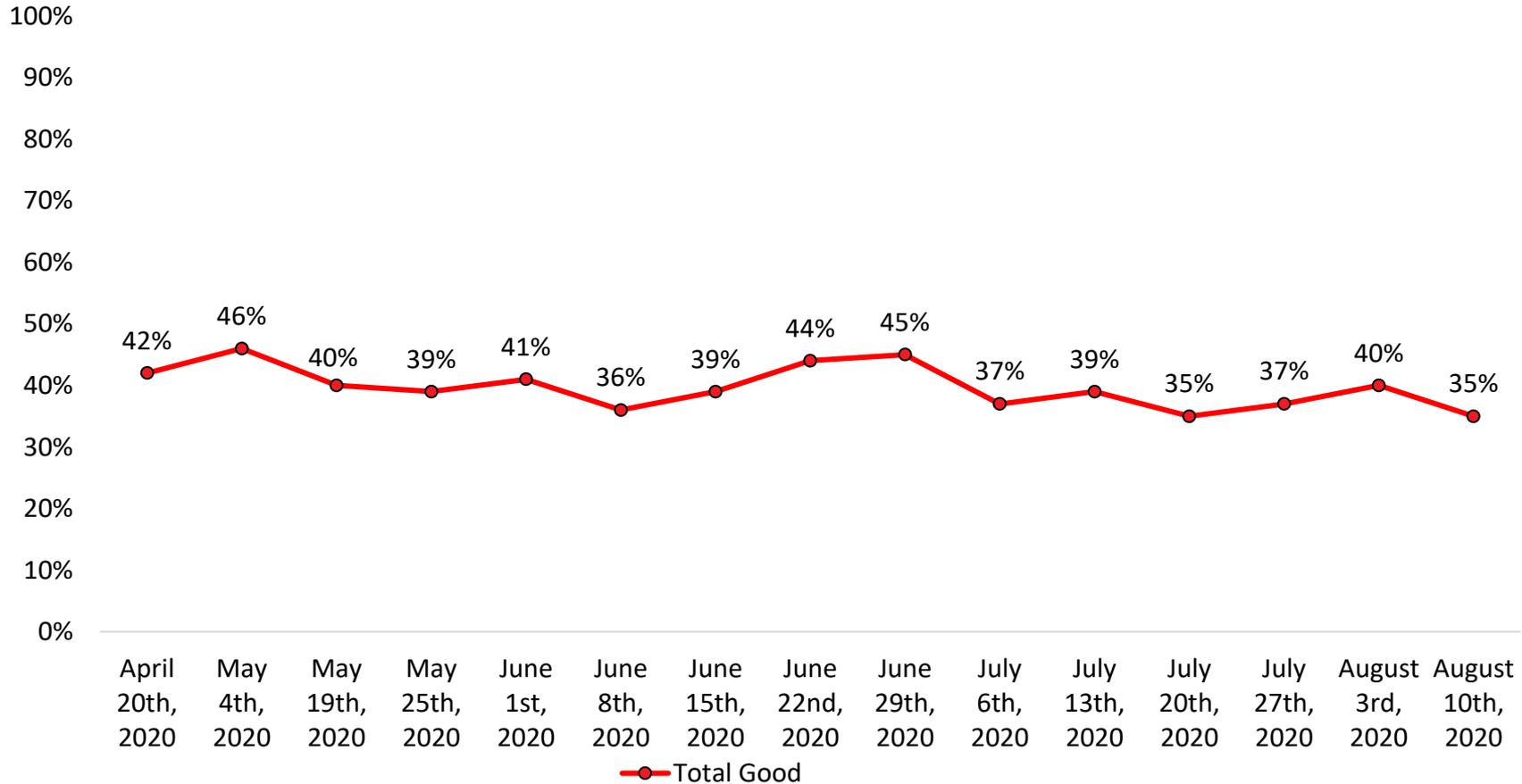
* The Good rating is placed in the bottom 3 as part of a standardized scale in academic research

MENTAL HEALTH DURING THE CRISIS (Evolution)

CTC46. Since the beginning of the COVID-19 crisis, how would you rate your mental health?

Base: All respondents

% Total Good (Excellent + Very good) presented



MENTAL HEALTH DURING THE CRISIS (CANADA VS UNITED STATES)

CTC46. Since the beginning of the COVID-19 crisis, how would you rate your mental health?

Base: All respondents



	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,513	1,003	
Unweighted n =	1,513	1,003	
Total Top 2 (Good)	35%	42%	7
Excellent	12%	18%	6
Very good	23%	24%	1
Total Bottom 3	63%	55%	8
Good *	48%	40%	8
Bad	13%	11%	2
Very bad	2%	4%	2
Don't know/Prefer not to answer	1%	3%	2

* The *Good* rating is placed in the bottom 3 as part of a standardized scale in academic research



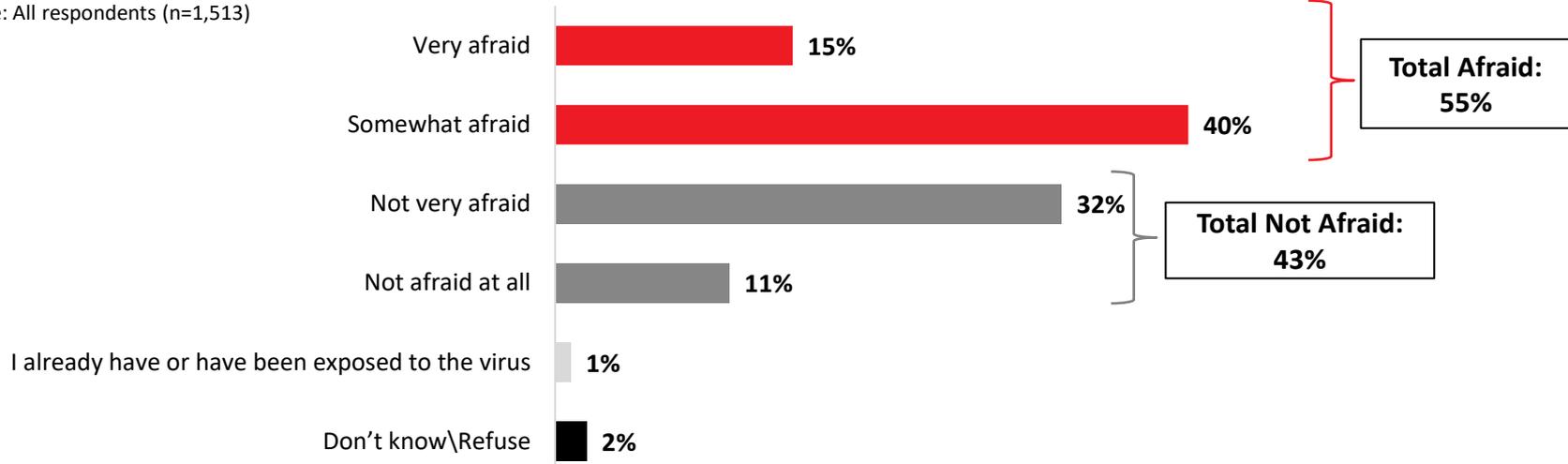
FEAR AND SPREAD OF THE VIRUS



FEAR OF CONTRACTING THE VIRUS

CTC1. Are you personally afraid of contracting the COVID-19 (Coronavirus)?

Base: All respondents (n=1,513)

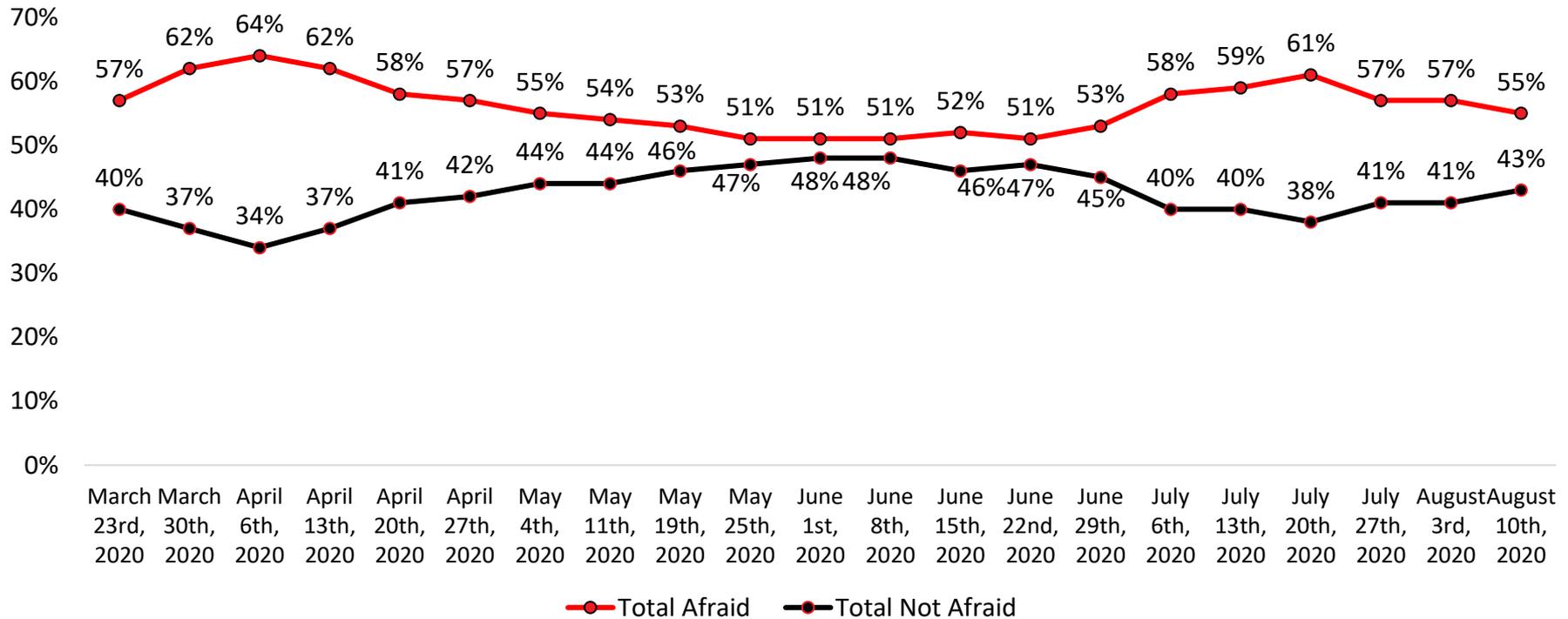


	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural	TOTAL August 3rd	Gap
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259	1,531	
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242	1,531	
Total Afraid	55%	53%	43%	59%	58%	57%	61%	58%	52%	55%	56%	55%	49%	57%	-2
Very afraid	15%	12%	9%	17%	18%	12%	21%	15%	16%	14%	16%	15%	11%	15%	-
Somewhat afraid	40%	41%	33%	43%	39%	44%	41%	44%	36%	41%	40%	40%	38%	43%	-3
Total Not Afraid	43%	45%	56%	37%	40%	42%	36%	40%	44%	44%	41%	42%	48%	41%	+2
Not very afraid	32%	30%	43%	27%	27%	34%	28%	26%	34%	34%	32%	32%	33%	30%	+2
Not afraid at all	11%	15%	12%	10%	13%	8%	8%	13%	10%	9%	9%	10%	15%	11%	-
I already have or have been exposed to the virus	1%	0%	1%	0%	0%	0%	1%	1%	1%	0%	0%	1%	1%	1%	-
Don't know/Refuse	2%	2%	0%	3%	2%	1%	1%	1%	3%	1%	2%	2%	2%	1%	+1

FEAR OF CONTRACTING THE VIRUS (Evolution)

CTC1. Are you personally afraid of contracting the COVID-19 (Coronavirus)?

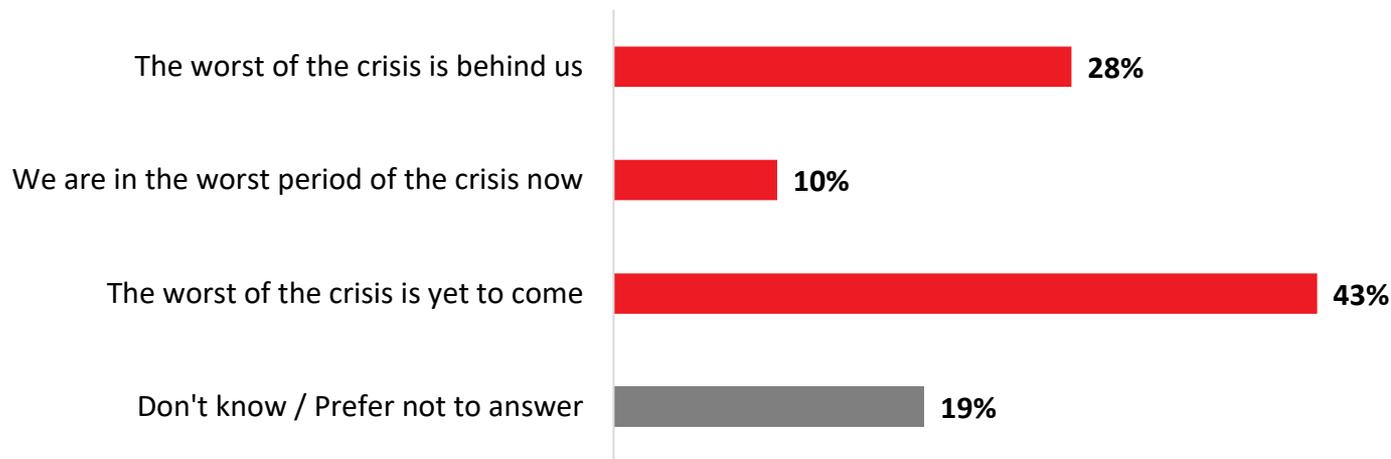
Base: All respondents



EVOLUTION OF THE COVID-19 PANDEMIC

CTC20: What statement best describes your personal opinion of the COVID-19 crisis for Canada?

Base: All respondents (n=1,513)

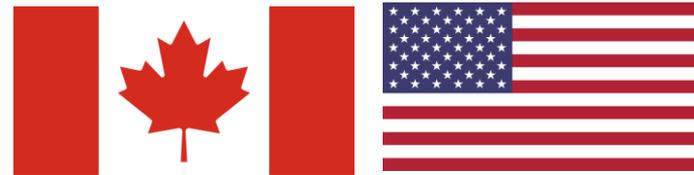


	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural	TOTAL August 3rd	Gap
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259	1,531	
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242	1,531	
The worst of the crisis is behind us	28%	19%	39%	30%	15%	18%	20%	32%	24%	28%	27%	29%	29%	31%	-3
We are in the worst period of the crisis now	10%	5%	9%	8%	15%	16%	12%	13%	7%	11%	12%	9%	6%	11%	-1
The worst of the crisis is yet to come	43%	45%	40%	38%	57%	46%	55%	39%	51%	39%	45%	41%	46%	42%	+1
Don't know / Prefer not to answer	19%	31%	12%	23%	12%	20%	13%	15%	18%	22%	16%	21%	19%	16%	+3

EVOLUTION OF THE COVID-19 PANDEMIC (CANADA VS UNITED STATES)

CTC20: What statement best describes your personal opinion of the COVID-19 crisis for Canada/**United States**?

Base: All respondents

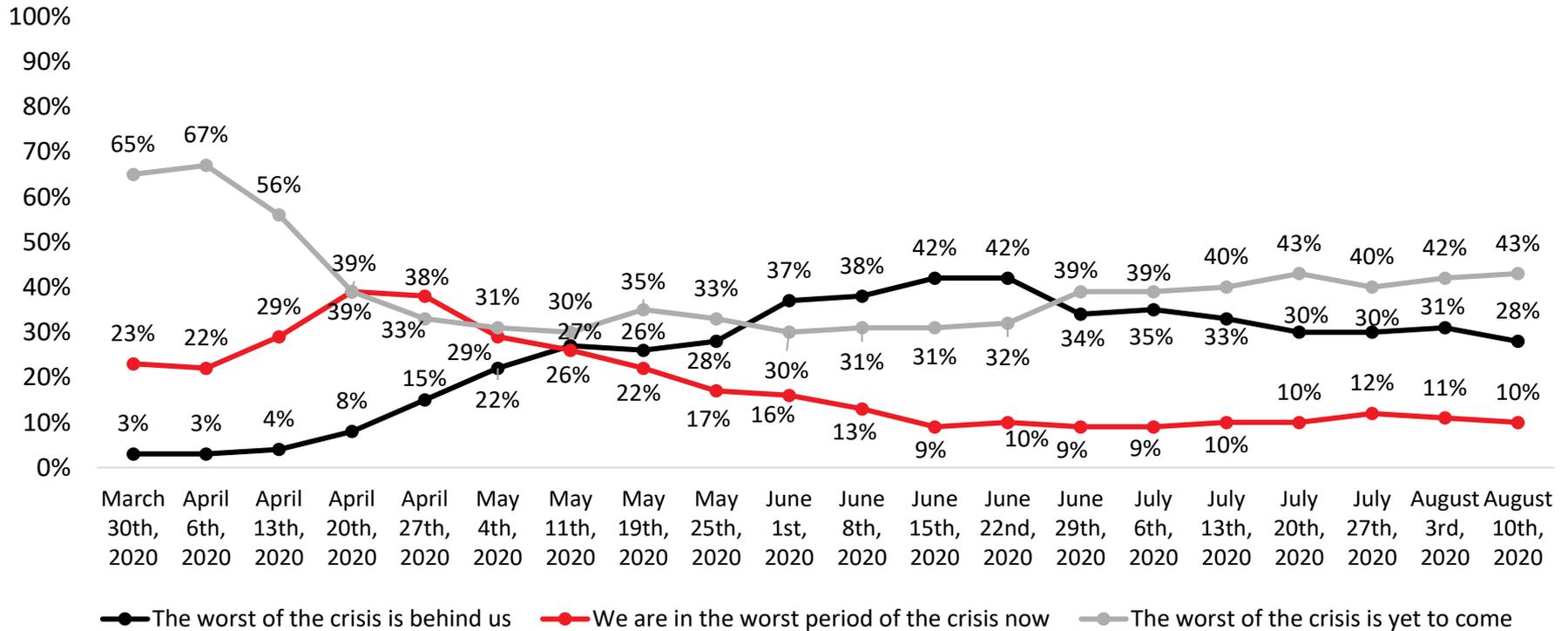


	TOTAL CANADA	TOTAL USA	Gap
Weighted n =	1,513	1,003	
Unweighted n =	1,513	1,003	
The worst of the crisis is behind us	28%	21%	7
We are in the worst period of the crisis now	10%	28%	18
The worst of the crisis is yet to come	43%	41%	2
Don't know / Prefer not to answer	19%	10%	9

EVOLUTION OF THE COVID-19 PANDEMIC (CANADA)

CTC20: What statement best describes your personal opinion of the COVID-19 crisis for Canada?

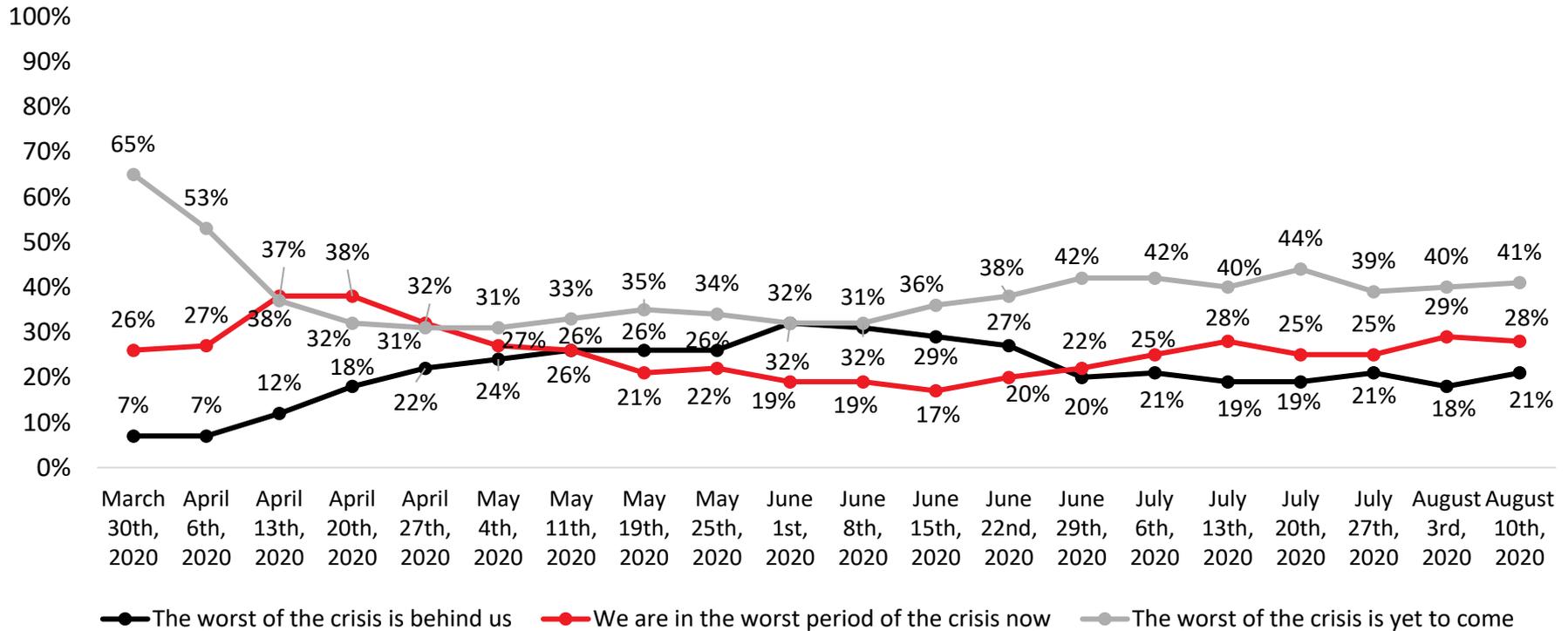
Base: All respondents



EVOLUTION OF THE COVID-19 PANDEMIC (UNITED STATES)

CTC20: What statement best describes your personal opinion of the COVID-19 crisis for **The United States** ?

Base: All respondents





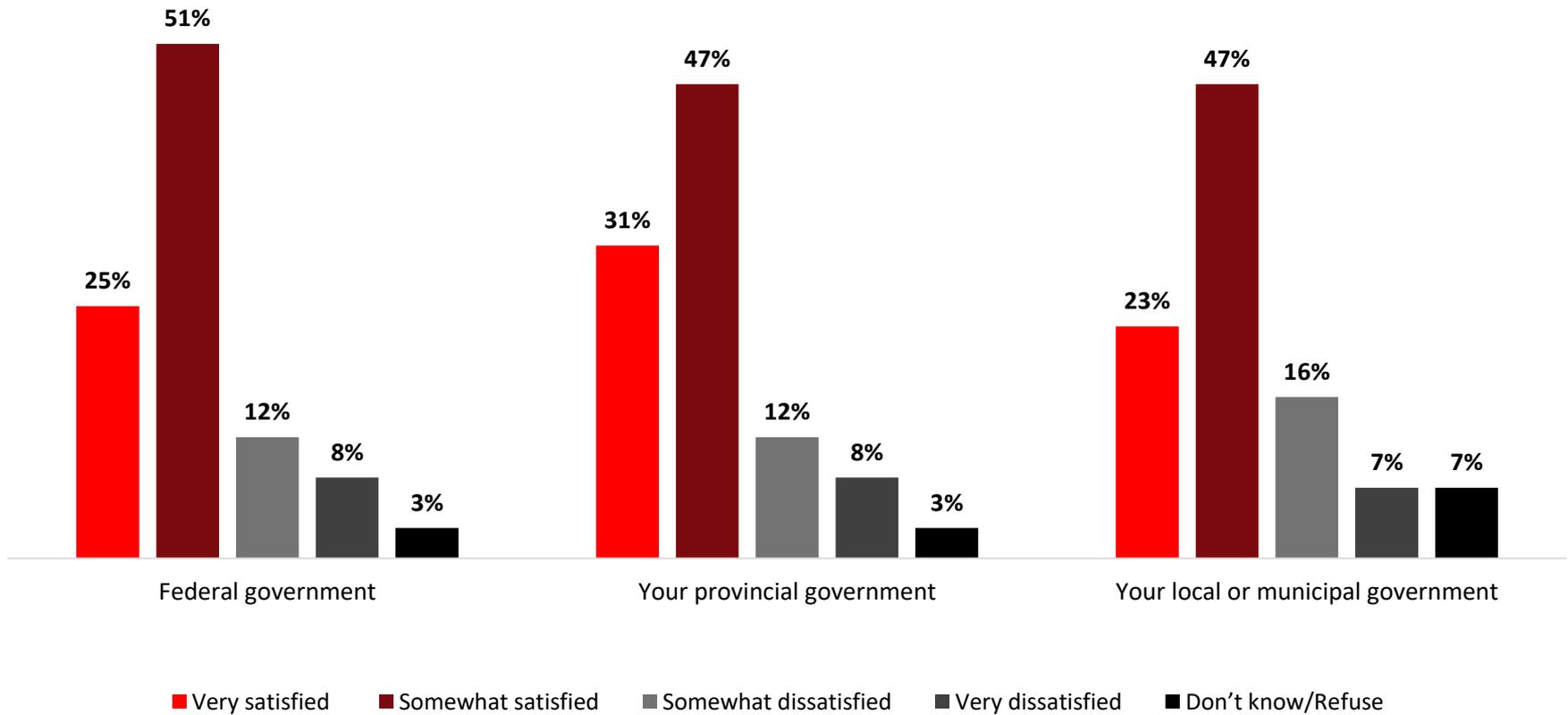
SATISFACTION WITH GOVERNMENTS DURING THE CRISIS



SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19

CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents (n=1,513)



SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 - DETAILS



CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents

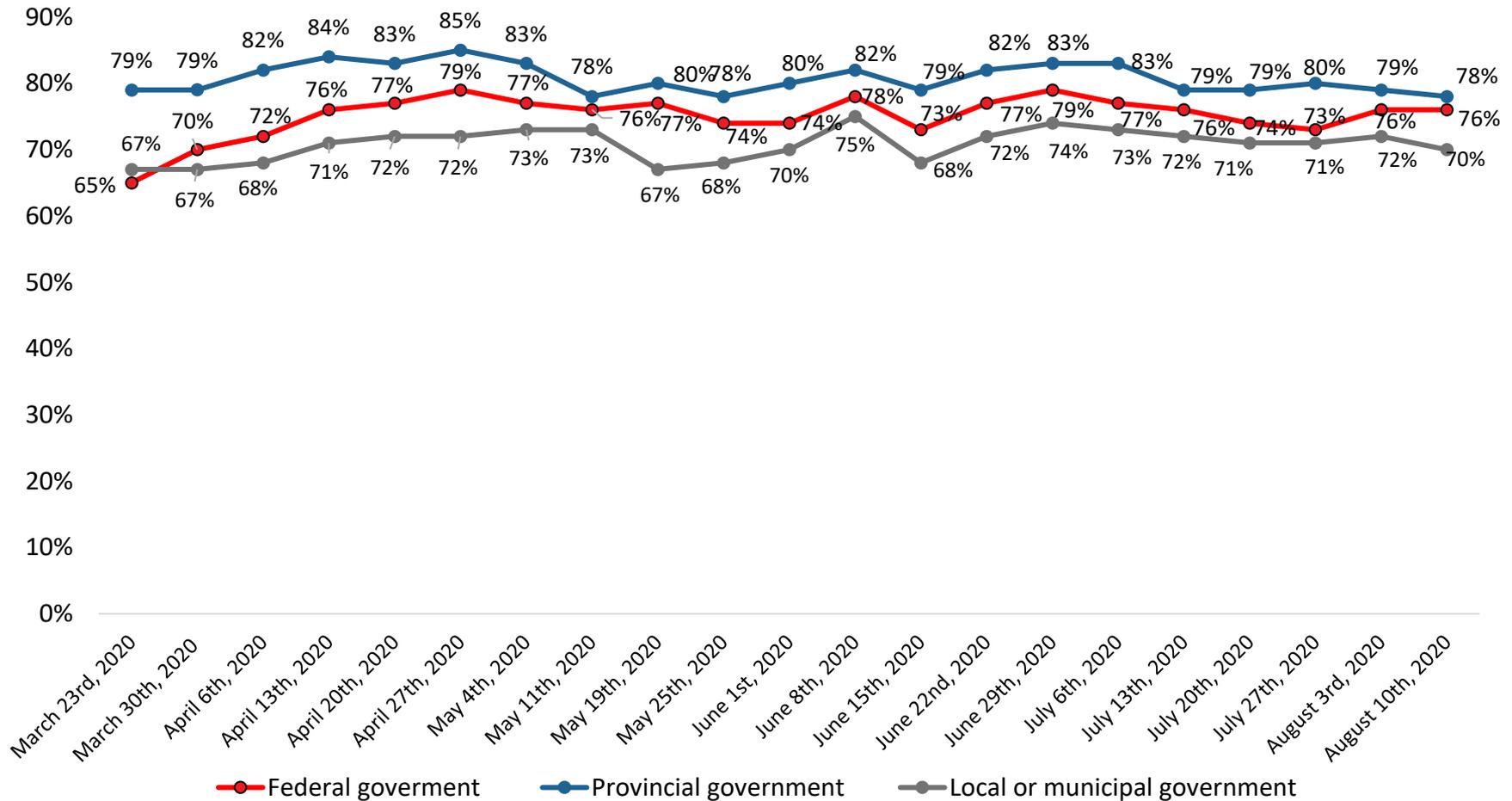
	TOTAL CANADA	ATL	QC	ON	MB/SK	AB	BC	18-34	35-54	55+	Urban	Sub-urban	Rural	TOTAL August 3rd	Gap
Weighted n =	1,513	103	355	581	99	170	205	418	511	585	642	595	259	1,531	
Unweighted n =	1,513	100	405	607	125	125	151	498	476	539	664	591	242	1,531	
Federal government															
Total Satisfied	76%	85%	72%	80%	63%	70%	78%	76%	72%	79%	78%	76%	69%	76%	-
Total Dissatisfied	21%	12%	26%	17%	29%	25%	19%	21%	23%	19%	19%	21%	26%	21%	-
Your provincial government															
Total Satisfied	78%	85%	84%	80%	66%	59%	79%	72%	74%	86%	78%	80%	75%	79%	-1
Total Dissatisfied	19%	11%	15%	17%	30%	37%	19%	25%	22%	13%	21%	17%	21%	18%	+1
Your local or municipal government															
Total Satisfied	70%	78%	65%	78%	65%	57%	66%	64%	68%	76%	70%	72%	68%	72%	-2
Total Dissatisfied	23%	15%	21%	18%	24%	36%	28%	28%	23%	18%	25%	20%	21%	21%	+2

SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 (Evolution)

CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents

% Total Satisfied presented



SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 - DETAILS

CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by your provincial government?

Base: All respondents



François Legault



Doug Ford



Brian Pallister



Scott Moe



Jason Kenney



John Horgan

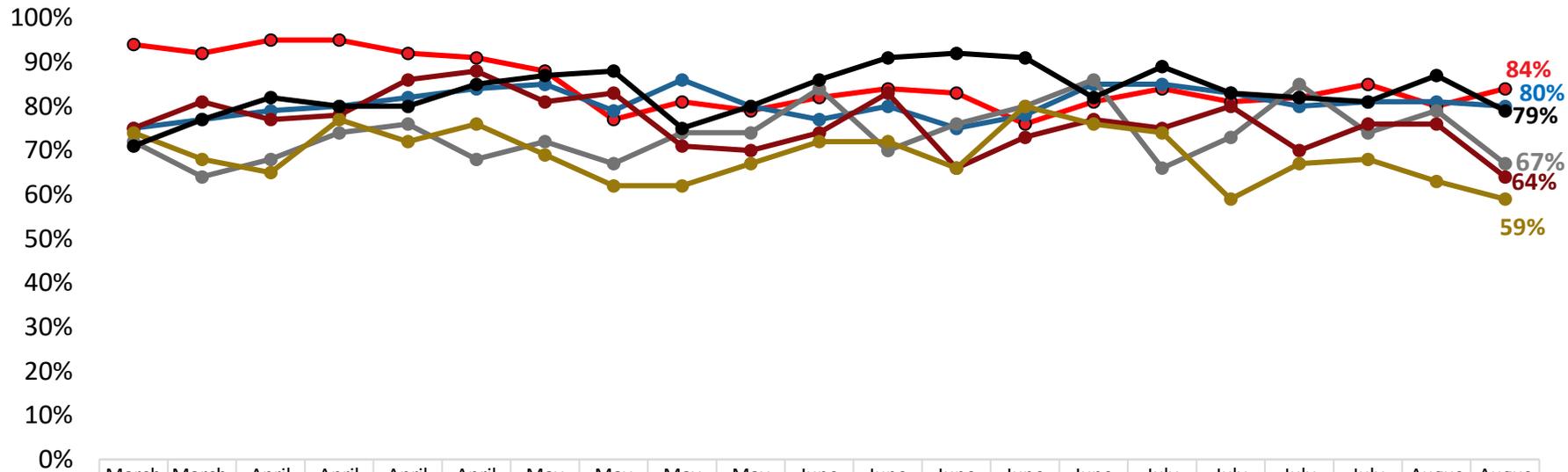
	TOTAL CANADA	Atlantic	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia
Weighted n =	1,513	103	355	581	53	46	170	205
Unweighted n =	1,513	100	405	607	64	61	125	151
Total Satisfied	78%	85%	84%	80%	67%	64%	59%	79%
Very satisfied	31%	45%	35%	31%	28%	22%	16%	33%
Somewhat satisfied	47%	40%	49%	49%	39%	42%	43%	46%
Total Dissatisfied	19%	11%	15%	17%	30%	29%	37%	19%
Somewhat dissatisfied	12%	7%	10%	10%	23%	15%	20%	11%
Very dissatisfied	8%	4%	5%	7%	7%	14%	17%	8%
Don't know/Refuse	3%	3%	1%	3%	2%	7%	4%	2%

SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 (Evolution)

CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by your provincial government?

Base: All respondents

% Total Satisfied presented

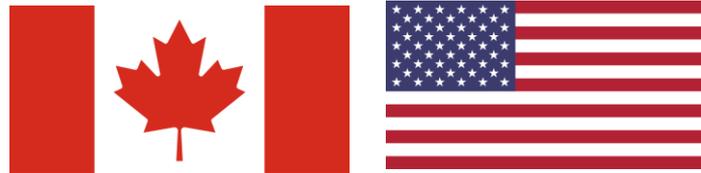


	March 23rd, 2020	March 30th, 2020	April 6th, 2020	April 13th, 2020	April 20th, 2020	April 27th, 2020	May 4th, 2020	May 11th, 2020	May 19th, 2020	May 25th, 2020	June 1st, 2020	June 8th, 2020	June 15th, 2020	June 22nd, 2020	June 29th, 2020	July 6th, 2020	July 13th, 2020	July 20th, 2020	July 27th, 2020	August 3rd, 2020	August 10th, 2020
—●— François Legault	94%	92%	95%	95%	92%	91%	88%	77%	81%	79%	82%	84%	83%	76%	81%	84%	81%	82%	85%	80%	84%
—●— Doug Ford	75%	77%	79%	80%	82%	84%	85%	79%	86%	80%	77%	80%	75%	78%	85%	85%	83%	80%	81%	81%	80%
—●— Brian Pallister	72%	64%	68%	74%	76%	68%	72%	67%	74%	74%	84%	70%	76%	80%	86%	66%	73%	85%	74%	79%	67%
—●— Scott Moe	75%	81%	77%	78%	86%	88%	81%	83%	71%	70%	74%	83%	66%	73%	77%	75%	80%	70%	76%	76%	64%
—●— Jason Kenney	74%	68%	65%	77%	72%	76%	69%	62%	62%	67%	72%	72%	66%	80%	76%	74%	59%	67%	68%	63%	59%
—●— John Horgan	71%	77%	82%	80%	80%	85%	87%	88%	75%	80%	86%	91%	92%	91%	82%	89%	83%	82%	81%	87%	79%

SATISFACTION WITH THE MEASURES PUT IN PLACE TO FIGHT COVID-19 – (CANADA VS UNITED STATES)

CTC10. To this day, are you satisfied or not with the measures put in place to fight the COVID-19 (Coronavirus) pandemic by the following?

Base: All respondents



		TOTAL CANADA	TOTAL USA	Gap
% "Satisfied" presented	Weighted n =	1,513	1,003	
	Unweighted n =	1,513	1,003	
	Federal government / The US President	76%	40%	36
	Your provincial government / Your State government	78%	57%	21
	Your local or municipal government	70%	57%	13

VOTING INTENTIONS - FEDERAL ELECTIONS

CTC37. If federal elections were held today, for which political party would you be most likely to vote? Would it be for...? *In the event a respondent had no opinion, the following prompting question was asked: Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote? Would it be for the ...*

Base: All respondents (n=1,513), except for the Bloc Québécois, Quebecers only

	TOTAL Canada	TOTAL Decided voters	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+	August 3rd, 2020	Gap
Weighted n =	1,513	1,207	74	285	470	76	146	156	611	596	324	394	490	1,213	
Unweighted n =	1,513	1,225	75	331	494	99	106	120	612	613	384	383	458	1,233	
... Liberal Party of Canada	29%	36%	52%	34%	40%	29%	27%	35%	37%	36%	36%	35%	38%	33%	+3
... Conservative Party of Canada	24%	29%	22%	14%	32%	45%	49%	27%	29%	30%	24%	31%	32%	31%	-2
... New Democratic Party of Canada	12%	15%	17%	9%	19%	16%	15%	16%	12%	18%	23%	16%	10%	20%	-5
... Bloc Québécois	7%	8%	-	35%	-	-	-	-	-	-	-	-	-	8%	-
... Green Party of Canada	6%	8%	8%	5%	8%	7%	2%	19%	9%	7%	11%	8%	6%	6%	+2
... another party	2%	3%	1%	3%	1%	3%	7%	2%	3%	2%	2%	4%	1%	2%	+1
I would not vote	5%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I would cancel my vote	2%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
I don't know	10%	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Refusal	4%	-	-	-	-	-	-	-	-	-	-	-	-	-	-

VOTING INTENTIONS – IF PETER MACKAY LED THE CONSERVATIVE PARTY OF CANADA

CTC37B. If the Conservative Party of Canada were led by Peter MacKay for which party would you be most likely to vote? Would it be for...?

Base: Decided voters (n=1,198), except for the Bloc Québécois, Quebecers decided voters only

	TOTAL Canada	TOTAL Decided voters	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+
Weighted n =	1,513	1,177	74	278	464	73	136	153	595	582	316	378	483
Unweighted n =	1,513	1,198	74	324	486	96	100	118	595	603	376	370	452
... Justin Trudeau's Liberal Party of Canada	29%	38%	45%	31%	40%	32%	27%	38%	37%	35%	36%	35%	37%
... Peter MacKay's Conservative Party of Canada	24%	28%	27%	13%	29%	41%	46%	22%	29%	25%	17%	28%	32%
... Jagmeet Singh's New Democratic Party of Canada	12%	17%	18%	10%	17%	18%	21%	19%	14%	19%	26%	17%	10%
... Yves-François Blanchet's Bloc Québécois	7%	8%	-	33%	-	-	-	-	-	-	-	-	-
... Joan Robert's Green Party of Canada	6%	7%	8%	4%	7%	5%	4%	18%	8%	7%	10%	8%	5%
... another party	2%	1%	1%	1%	1%	1%	1%	0%	1%	1%	2%	1%	0%
I would not vote	5%	-	-	-	-	-	-	-	-	-	-	-	-
I would cancel my vote	2%	-	-	-	-	-	-	-	-	-	-	-	-
I don't know	10%	-	-	-	-	-	-	-	-	-	-	-	-
Refusal	4%	-	-	-	-	-	-	-	-	-	-	-	-

VOTING INTENTIONS – IF ERIN O’TOOLE LED THE CONSERVATIVE PARTY OF CANADA

CTC37B. If the Conservative Party of Canada were led by Erin O’Toole for which party would you be most likely to vote? Would it be for...?

Base: Decided voters (n=1,198), except for the Bloc Québécois, Quebecers decided voters only

	TOTAL Canada	TOTAL Decided voters	ATL	QC	ON	MB/SK	AB	BC	Male	Female	18-34	35-54	55+
Weighted n =	1,513	1,177	74	278	464	73	136	153	595	582	316	378	483
Unweighted n =	1,513	1,198	74	324	486	96	100	118	595	603	376	370	452
... Justin Trudeau’s Liberal Party of Canada	29%	39%	46%	29%	41%	31%	28%	38%	36%	35%	33%	36%	38%
... Erin O’Toole’s Conservative Party of Canada	24%	26%	19%	9%	26%	42%	48%	21%	26%	23%	18%	23%	29%
... Jagmeet Singh’s New Democratic Party of Canada	12%	18%	23%	10%	18%	19%	21%	19%	15%	19%	27%	18%	10%
... Yves-François Blanchet’s Bloc Québécois	7%	9%	-	33%	-	-	-	-	-	-	-	-	-
... Joan Robert’s Green Party of Canada	6%	8%	10%	4%	7%	7%	1%	17%	8%	6%	8%	8%	5%
... another party	2%	1%	0%	2%	1%	0%	1%	0%	1%	1%	1%	1%	1%
I would not vote	5%	-	-	-	-	-	-	-	-	-	-	-	-
I would cancel my vote	2%	-	-	-	-	-	-	-	-	-	-	-	-
I don’t know	10%	-	-	-	-	-	-	-	-	-	-	-	-
Refusal	4%	-	-	-	-	-	-	-	-	-	-	-	-

ANNEXES

DETAILED METHODOLOGY

Weighted and Unweighted Sample

The table below presents the Canadian geographic distribution of respondents before weighting.

Province	Unweighted	Weighted
British Columbia	151	205
Alberta	125	170
Manitoba/Saskatchewan	125	99
Ontario	607	581
Quebec	405	355
Atlantic	100	103

The table below presents the American geographic distribution of respondents before weighting.

US region	Unweighted	Weighted
NorthEast	207	180
MidWest	194	218
South	311	372
West	291	234

DETAILED METHODOLOGY

Weighted and Unweighted Sample for Canada

The following tables present the demographic distribution of respondents according to gender, age and language (mother tongue) for Canada.

GENDER	Unweighted	Weighted
Male	730	735
Female	783	778

AGE	Unweighted	Weighted
Between 18 and 34	418	498
Between 35 and 54	476	511
55 or over	539	585

LANGUAGE (MOTHER TONGUE)	Unweighted	Weighted
English	929	1,005
French	315	379
Other	205	193

The sample thus collected has a minimum weighting factor of 0.1501 and a maximum weighting factor of 3.7813. The weighted variance is 0.3749.

DETAILED METHODOLOGY

Weighted and Unweighted Sample for The United States

The following tables present the demographic distribution of respondents according to gender and age for The United States.

GENDER	Unweighted	Weighted
Male	500	486
Female	503	517

AGE	Unweighted	Weighted
Between 18 and 29	137	221
Between 30 and 39	198	173
Between 40 and 49	166	187
Between 50 and 64	289	251
65 or older	213	173

The sample thus collected has a minimum weighting factor of 0.1501 and a maximum weighting factor of 3.7813. The weighted variance is 0.3749.

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